



PERSONAL ACCOUNT APPLICATION

SECTION 1: APPLICANT INFORMATION

Name (1) (Tax Owner): _____

Primary Address: _____ Apt/Ste/Unit #: _____

City: _____ State: _____ Zip Code: _____

Mailing Address (if different from above): _____ Apt/Ste/Unit #: _____

City: _____ State: _____ Zip Code: _____

Social Security Number: _____ Date of Birth: _____

Home Telephone: _____ Mobile Telephone: _____ Business Telephone: _____

Mother's Maiden Name: _____

Occupation (if self-employed, unemployed or retired, specify from where): _____

Email Address: _____

Name (2) (Joint Applicant): _____

Primary Address: _____ Apt/Ste/Unit #: _____

City: _____ State: _____ Zip Code: _____

Social Security Number: _____ Date of Birth: _____

Home Telephone: _____ Mobile Telephone: _____ Business Telephone: _____

Mother's Maiden Name: _____

Occupation (if self-employed, unemployed or retired, specify from where): _____

Email Address: _____

Is any applicant (or a member of their immediate family) a senior official in a foreign government (a Politically Exposed Person)? Yes No

If "Yes," specify the government, title and jurisdiction: _____

Does the applicant (or applicants) have U.S. Citizenship or Resident Alien status? Yes No

SECTION 2: HOW DID YOU HEAR ABOUT US?

- Family
- Friend
- Co-worker
- Print Ad
- Online Ad
- Email
- Billboard
- Subway Ad
- Taxi
- TV
- Radio
- Event
- I am an existing Radius Bank customer
- Radius Pay App
- Web / blog
- Other: _____

SECTION 3: ACCOUNT SELECTION

Account Nickname: _____

- Radius Hybrid Checking
- Radius Checking
- Free Checking
- Essential Checking
- Radius High-Yield Savings
- Statement Savings
- Union Advantage Savings
- Money Market
- Certificate of Deposit
(Terms: 3 months – 5 years)
CD Term(s): _____

SECTION 4: ACCOUNT OPTIONS/SERVICES

ACCOUNT OPTIONS

- ATM Card** (*savings accounts*) Use your ATM card to make debit (PIN-based) purchases, receive cash back at thousands of retailers, and make ATM withdrawals and deposits. You can link up to 2 accounts to your ATM card. If selected, you will receive your card in the mail within 5-7 business days once your account is activated.
- Debit Card** (*checking accounts*) Use your Radius Debit Card to make debit (PIN-based) and credit (signature-based) purchases, receive cash back at thousands of retailers, and make ATM withdrawals and deposits. You can link up to 2 accounts to your debit card, 1 of which must be either a checking or money market account. If selected, you will receive your card in the mail within 5-7 business days once your account is activated.
- Checks** (*checking & money market*) Receive your first order of standard Deluxe™ personal checks for free!
- Overdraft Protection** Protect your checking account from overdrafts with **Linked Protection** and/or an **Overdraft Protection Line of Credit**. Linked Protection allows you to link up to three personal deposit accounts to your checking account. Anytime your checking account balance dips below \$0.00, Radius will automatically pull the funds from your linked account(s) to bring the checking account balance back to \$0.00, with no charge to you. The Overdraft Protection Line of Credit is a loan that provides protection against overdrafts. This service is subject to credit approval and interest charges apply when the service is used. Both services require separate forms to be completed.

SELF ENROLLMENT SERVICES

- Online Banking** Access your accounts from your computer or mobile device 24/7. Check balances, transfer funds, view account activity, set custom alerts, pay a friend, pay bills, and more! Visit radiusbank.com/enroll to activate your Online Banking account.
- Mobile Banking** Access your accounts 24/7 with your mobile device. Download the **Radius Mobile app** to deposit checks, check balances, transfer funds, view account activity, set custom alerts, pay a friend, pay bills, and more! Radius Mobile is available in the Apple® App Store® and Google Play™. Visit radiusbank.com/mobile to learn more or download the app.
- eStatements** Save a tree! Access your statements online rather than through the mail. To enroll in and view your eStatements, sign into Online Banking and select "View eStatements" from the Services menu.
- Direct Deposit** Elect to have a recurring payment deposited electronically to your checking or savings account for free! A direct deposit form is available at radiusbank.com/forms.
- Wire Transfers** Transfer money from your account to another institution with the same-day effective date. (Certificate of Deposit clients can only use this feature to close an account.) Contact Customer Service to initiate a wire transfer.

Do you anticipate international transfers? **Yes** **No** If "Yes," specify where, and the nature of the transfer: _____

SECTION 5: SIGNATURES

By signing below, I hereby certify that the above information provided by me is true, complete and accurate, to the best of my knowledge and belief.

Signature (1) Date Signature (2) Date

THANK YOU FOR COMPLETING RADIUS BANK'S PERSONAL ACCOUNT APPLICATION!

You may submit a completed application by returning this form to your relationship manager, to our Seaport Financial Center, or by mail to:
RADIUS BANK, ATTN: CUSTOMER SERVICE DEPARTMENT, P.O. BOX 55063, BOSTON, MA 02205-5063

NOTICE: USA PATRIOT ACT

Important information about procedures for opening or changing an account with Radius Bank

Section 326 of the USA PATRIOT ACT requires all financial institutions to obtain, verify, and record information that identifies each person who opens an account or changes an existing account. This federal requirement applies to all new customers and current customers. This information is used to assist the United States government in the fight against the funding of terrorism and money-laundering activities.

What this means to you: when you open an account or change an existing account, we will ask each person for their name, physical address, mailing address, date of birth, and other information that will allow us to identify them. We will ask to see each person's driver's license and other identifying documents and copy or record information from each of them.